

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF COLORADO**

Civil Action No. 1:12-cv-00292-RM-KMT

In re MOLYCORP, INC. SECURITIES LITIGATION

ORDER APPROVING PLAN OF ALLOCATION

This matter is before the Court on Lead Plaintiffs' Motion for Final Approval of Class Action Settlement and Plan of Allocation, filed on May 5, 2017 (Dkt. No. 243). All capitalized terms used herein have the meanings set forth in the Stipulation of Settlement, dated October 27, 2016, and filed the same day (Dkt. No. 234). The Court having considered all papers filed and proceedings had herein and otherwise being fully informed of the matters hereto and good cause appearing therefore;

THE COURT HEREBY FINDS AND CONCLUDES that:

1. The Court has jurisdiction to enter this Order approving the proposed Plan of Allocation and over the subject matter of the Litigation and all parties to the Litigation, including all Class Members.

2. Pursuant to and in compliance with Rule 23 of the Federal Rules of Civil Procedure and the Court's Order Preliminarily Approving Settlement, Approving Notice to the Class, and Scheduling a Final Approval Hearing dated March 6, 2017 (Dkt. No. 239) (the "Preliminary Approval Order"), due and adequate notice was directed to all Class Members, including individual notice to those Class Members who could be identified through reasonable effort, advising them of the Plan of Allocation and of their right to object thereto, and a full and fair opportunity was accorded to Class Members to be heard with respect to the Plan of Allocation, and there were no objections to the Plan of Allocation.

3. The Court finds and concludes that the formula for the calculation of the claims of claimants as provided in the Plan of Allocation set forth in the Notice approved by the Court's Preliminary Approval Order and disseminated to Class Members provides a fair and reasonable basis upon which to allocate the proceeds of the Net Settlement Fund among Class Members with due consideration having been given to administrative convenience and necessity.

4. The Court finds and concludes that the Plan of Allocation is, in all respects, fair and reasonable to the Class and approves the Plan of Allocation.

5. Any appeal or any challenge affecting this Court's approval of the Plan of Allocation will in no way disturb or affect the finality of the Judgment entered with respect to the Settlement.

6. Jurisdiction is hereby retained over the Settling Parties and Class Members for all matters relating to this Litigation, including the administration, interpretation, effectuation or enforcement of the Stipulation and this Order.

SO ORDERED.

DATED this 16th day of June, 2017.

BY THE COURT:

A handwritten signature in black ink, appearing to read "Raymond P. Moore", is written over a horizontal line.

RAYMOND P. MOORE
United States District Judge